



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

ADDITIONAL INFORMATION ON THE FINANCIAL STATEMENTS AND DIVIDEND ANNOUNCEMENT FOR THE FINANCIAL YEAR ENDED 31 DECEMBER 2007

The Board of Directors (the “Board”) of Yangzijiang Shipbuilding (Holdings) Ltd. (the “Company”) refers to the financial statements and dividend announcement for the financial year ended 31 December 2007 on 25 February 2008 and wishes to provide information to items 1(d)(iii) and 1(d)(iv) in compliance to the listing manual, as follows:-

1(d)(iii) To show the total number of issued shares excluding treasury shares as at the end of the current financial period and as at the end of the immediately preceding year.

Total number of issued shares excluding treasury shares	
<u>31.12.2007</u>	<u>31.12.2006</u>
3,300,897,000	10,000*

* On 12 March 2007, every one ordinary share in the capital of the Company as at 31 December 2006 were subdivided into 251,000 shares.

There were no treasury shares as at 31 December 2007 and 31 December 2006.

1(d)(iv) A statement showing all sales, transfers, disposal, cancellation and/or use of treasury shares as at the end of the current financial period reported on.

There were no treasury shares as at 31 December 2007.

On behalf of the Board

Ren Yuanlin (任元林)
Executive Chairman
27 February 2008

Note: UBS AG, acting through its business group, UBS Investment Bank, acted as the Global Co-ordinator and Sole Bookrunner for the initial public offering of the shares of the Company.