

**YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.**

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

---

**NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE**

---

**NOTICE IS HEREBY GIVEN** that subject to shareholders' approval being obtained for the proposed first and final dividend of S\$1.565 cents for the financial year ended 31 December 2007, the Transfer Book and Register of Members of the Company will be closed on 8 May 2008 for the purpose of determining entitlements of ordinary shareholders to the final tax exempt (one tier) dividend of S\$1.565 cents per ordinary share ("Final Dividend") in respect of the financial year ended 31 December 2007.

Duly completed registrable transfers received by the Company's Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street #08-01 Samsung Hub Singapore 049483, no later than 5.00 p.m., on 8 May 2008 will be registered before entitlements are determined.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with the Company's ordinary shares as at 5.00 p.m., on 8 May 2008 will be entitled to the Final Dividend.

Payment of final dividend, if approved by the members at the Annual General Meeting to be held on 25 April 2008, will be made on 22 May 2008.

By order of the Board

Ren Yuanlin (任元林)  
Executive Chairman  
16 April 2008

UBS AG, acting through its business group, UBS Investment Bank, acted as the Global Co-ordinator and Sole Bookrunner for the initial public offering of the shares of the Company.