



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Incorporated in the Republic of Singapore on 21 December 2005)
(Company Registration No. 200517636Z)

ADDITIONAL INFORMATION ON THE FINANCIAL STATEMENTS AND DIVIDEND ANNOUNCEMENT FOR THE FINANCIAL YEAR ENDED 31 MARCH 2008

The Board of Directors (the “Board”) of Yangzijiang Shipbuilding (Holdings) Ltd. (the “Company”) refers to the financial statements and dividend announcement for the financial year ended 31 March 2008 on 28 April 2008 and wishes to provide additional information to items 1(c) as follows:

1(c) A cash flow statement (for the group), together with a comparative statement for the corresponding period of the immediately preceding financial year.

In the category “Cash flows from investing activities”, movements of “Proceeds from sales of financial assets, available-for-sale”, and “Purchase of sales of financial assets, available-for-sale”, are in relation to the Group’s short-term investments in various government bonds and bank bonds.

On behalf of the Board

Ren Yuanlin (任元林)
Executive Chairman
2nd May 2008

Note: UBS AG, acting through its business group, UBS Investment Bank, acted as the Global Co-ordinator and Sole Bookrunner for the initial public offering of the shares of the Company.