

YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that the Interim Dividend of one Singapore cent per share for the third quarter ended 30 September 2008, the Transfer Book and Register of Members of the Company will be closed on 18 December 2008 for the purpose of determining entitlements of ordinary shareholders to the interim tax exempt (one tier) dividend of one Singapore cent per ordinary share ("Interim Dividend") in respect of the financial year ending 31 December 2008.

Duly completed registrable transfers received by the Company's Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street #08-01 Samsung Hub Singapore 049483, no later than 5.00 p.m., on 17 December 2008 will be registered before entitlements are determined.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with the Company's ordinary shares as at 5.00 p.m., on 17 December 2008 will be entitled to the Interim Dividend.

Payment the Interim Dividend will be made on 30 December 2008.

By order of the Board

Ren Yuanlin (任元林)
Executive Chairman
2nd December 2008

UBS AG, acting through its business group, UBS Investment Bank, acted as the Global Coordinator and Sole Bookrunner for the initial public offering of the shares of the Company.