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Notice of a Change in the Percentage Level of a Substantial Shareholder's Interest *	
* Asterisks denote mandatory information	

>> Explanatory Notes	
This form is for the purpose of Listing Rule 704(3). Completion of this form does not necessarily mean that Section 83 of the Companies Act has been complied with.	

Name of Announcer *	YANGZIJIANG SHIPBLDG HLDGS LTD
Company Registration No.	200517636Z
Announcement submitted on behalf of	YANGZIJIANG SHIPBLDG HLDGS LTD
Announcement is submitted with respect to *	YANGZIJIANG SHIPBLDG HLDGS LTD
Announcement is submitted by *	Ren Yuanlin
Designation *	Executive Chairman
Date & Time of Broadcast	
Announcement No.	

The Price Sensitivity and Contact Number information will not be published.

Price Sensitivity *	No
Contact Number *	6533 5774

>> Announcement Details	
The details of the announcement start here ...	

>> PART I [Please complete this part]	
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- Date of notice to issuer *
- Name of Substantial Shareholder *
- Please tick one or more appropriate box(es): *

- Notice of a New Substantial Shareholder's interest. [Please complete Part II and IV]

>> PART II	
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- Date of change of Interest
- Name of Registered Holder
- Circumstance(s) giving rise to the interest or change in interest
Please specify details
- Information relating to shares held in the name of the Registered Holder

- | | |
|---|----------------------------------|
| No. of <u>Shares</u> held before the change | <input type="text" value="0"/> |
| As a percentage of issued share capital | <input type="text" value="0 %"/> |

No. of Shares which are subject of this notice	228,000,000
As a percentage of issued share capital	6.24 %
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	0.50
No. of Shares held after the change	228,000,000
As a percentage of issued share capital	6.24 %

>> PART III

- Date of change of [Select Option]
- The change in the percentage level
- Circumstance(s) giving rise to the interest or change in interest :
Please specify details
- A statement of whether the change in the percentage level is the result of a transaction or a series of transactions:

>> PART IV

- Holdings of Substantial Shareholder , including direct and deemed interest :

	Direct	Deemed
No. of shares held before the change	0	0
As a percentage of issued share capital	0 %	0 %
No. of shares held after the change	228,000,000	0
As a percentage of issued share capital	6.24 %	0 %

Footnotes

The above percentages have been calculated based on 3,653,283,000 issued shares (excluding treasury shares) in the Company as at 12 December 2008.

Note: UBS AG, acting through its business group, UBS Investment Bank, acted as the Global Co-ordinator and Sole Bookrunner for the initial public offering of the shares of the Company.

Attachments:

Total size = 0
(2048K size limit recommended)

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