

YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

NOTICE OF BOOKS CLOSURE AND DIVIDEND PAYMENT DATE

NOTICE IS HEREBY GIVEN that, subject to the approval of the shareholders to the proposed final dividend at the Second Annual General Meeting to be held on 28 April 2009, the Share Transfer Books and Register of Members of the Company will be closed on 12 May 2009 for the purpose of determining entitlements of ordinary shareholders to the final tax exempt (one tier) dividend of 1.8 Singapore cents per ordinary share (the "Final Dividend") in respect of the financial year ended 31 December 2008.

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 3 Church Street, #08-01 Samsung Hub, Singapore 049483, up to 5.00 p.m. on 11 May 2009 will be registered before entitlements to the Final Dividends are determined.

Members whose securities accounts with The Central Depository (Pte) Limited are credited with the Company's ordinary shares at 5.00 p.m. on 11 May 2009 will be entitled to the Final Dividend.

Payment of the Final Dividend, if approved by the members at the Second Annual General Meeting, will be made on 22 May 2009.

By order of the Board

Ren Yuanlin (任元林)

Executive Chairman

20 April 2009

UBS AG, acting through its business group, UBS Investment Bank, acted as the Global Coordinator and Sole Bookrunner for the initial public offering of the shares of the Company.