



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.
(Company Registration No. 200517636Z)
(Incorporated in the Republic of Singapore on 21 December 2005)

COMPLETION OF:

- (A) PLACEMENT OF 83,555,000 NEW SHARES IN THE COMPANY TO QD ASIA PACIFIC LTD.; AND**
(B) ACQUISITION OF 45% OF SHARES IN PPL HOLDINGS PTE LTD

完成：

- (A) 向QD ASIA PACIFIC LTD. 發行 83,555,000 新股;及**
(B) 收購PPL HOLDINGS PTE LTD 45%的股權

Reference is made to the Company's announcements of 17 April 2010, 21 June 2010, 26 June 2010, 2 September 2010 and 6 October 2010 in relation to, *inter alia*, the Placement and the Acquisition. Capitalised terms used herein, unless otherwise defined, shall have the meaning ascribed to them in the aforesaid announcements.

茲提述本公司 2010 年 4 月 17 日，2010 年 6 月 21 日，2010 年 6 月 26 日，2010 年 9 月 2 日和 2010 年 10 月 6 日提及新股發行和收購股權的公告。除另有界定者，本公告中使用的詞彙與前述公告所界定者具有相同含義。

(A) PLACEMENT COMPLETION完成新股發行

Further to the Company's announcement of 6 October 2010 in relation to the receipt of in-principle approval from the SGX-ST for the listing of and quotation for the New Shares, the New Shares have today been allotted and issued to the Investor pursuant to completion of the Placement in accordance with the Second Deed of Amendment and Restatement of Placement Agreement. At the request of the Investor, the New Shares have been allotted and issued to the Investor in scrip form.

繼公司在 2010 年 10 月 6 日公告收到新交所給予新股發行及報價的原則性同意批復，公司已於今日根據新股發行協議的第二次修訂及重述契約的規定，向投資者（即 QD Asia Pacific Ltd.）發行新股，完成新股發行。應投資者要求，新股份已以實物股票形式配發予投資者。

The New Shares amount to approximately 2.18% of the enlarged issued and paid-up share capital of the Company comprising 3,836,838,000 shares (excluding 239,000 treasury shares).

公司增資擴股後的已發行及繳足股本包括 3,836,838,000 股普通股（不包含 239,000 股庫藏股），新股約占公司增資擴股後的已發行及繳足股本的 2.18%。

The SGX-ST's in-principle approval is not to be taken as an indication of the merits of the Placement, the New Shares, the Shares, the Company and/or its subsidiaries.

新交所的原則性同意批復，不可視作對新股發行，新股，股份，公司及/或其子公司價值的依據。

(B) ACQUISITION COMPLETION完成收購

In conjunction with the Placement completion, the Company has also completed the Acquisition for 45% of the shares in PPLH. Pending determination of the Litigation, the PPLH shares beneficially owned by the Company are held by the Investor as registered shareholder on trust for the Company.

聯同新股發行的完成，本公司同步完成了對 PPLH 45% 股權的收購。訴訟待決期間，公司實益擁有的 PPLH 股份將由投資者作為登記股東以信托形式代公司持有。

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin/任元林

Executive Chairman 執行主席

27 October 2010

2010年10月27日