



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.
 (Company Registration No. 200517636Z)
 (Incorporated in the Republic of Singapore on 21 December 2005)

SUMMARY OF CHANGES IN SHAREHOLDINGS OF SUBSTANTIAL SHAREHOLDERS 主要股東股權變動匯總

Further to the announcements in relation to the notices of changes in interests of Directors and/or Substantial Shareholders released on 9 September 2011 (“**Restructuring Exercise**”), the Company wishes to provide summary of shareholding interests of the following Substantial Shareholders in the Company before and after the Restructuring Exercise for the purposes of clarity and information:

繼公司於2011年9月9日發出的有關公司董事及/或主要股東持股變動 (“**股權重組**”) 之公告，公司特此對主要股東在股權重組前後的持股情況做如下匯總以確保信息的準確傳達：

*Before the Restructuring Exercise 股權重組前 *:*

Substantial Shareholders 主要股東	Direct Interest 直接持股		Deemed Interest 視同持股	
	Number of Shares 持有股數	% 持股比例	Number of Shares 持有股數	% 持股比例
Ren Yuanlin 任元林	2,200,000	0.06	1,067,754,000 ⁽¹⁾	27.83
Newyard Worldwide Holdings Ltd	883,668,000 ⁽²⁾	23.03	-	-
Lido Point Worldwide Holdings Ltd	510,466,000 ⁽³⁾	13.03	-	-
Hong Kong Hengyuan Investment Limited	365,935,100 ⁽⁴⁾	9.54	-	-
Xiang Jianjun 項建軍	-	-	883,668,000 ⁽²⁾	23.03
Wang Dong 王東	-	-	510,466,000 ⁽³⁾	13.03
Chang Liang 常亮	-	-	365,935,100 ⁽⁴⁾	9.54

*Data as at 8 September 2011 數據截止於2011年9月8日

Remarks 附註：

- (1) Ren Yuanlin is deemed to be interested in the Shares through his interest in Newyard Worldwide Holdings Ltd and Almond Beach Resources Corporation by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，任元林先生被視為通過 Newyard Worldwide Holdings Ltd與Almond Beach Resources Corporation之利益持有公司之股份。
- (2) Xiang Jianjun is deemed to be interested in the Shares through his interest in Newyard Worldwide Holdings Ltd by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，項建軍先生被視為通過 Newyard Worldwide Holdings Ltd 之利益持有公司之股份。
- (3) Wang Dong is deemed to be interested in the Shares through his interest in Lido Point Worldwide Holdings Ltd by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，王東先生被視為通過 Lido Point Investments Ltd. 之利益持有公司之股份。
- (4) Chang Liang is deemed to be interested in the Shares through his interest in Hong Kong Hengyuan Investment Limited by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，常亮先生被視為通過 Hong Kong Hengyuan Investment Limited之利益持有公司之股份。

After the Restructuring Exercise 股權重組後 **:

Substantial Shareholders 主要股東	Direct Interest 直接持股		Deemed Interest 視同持股	
	Number of Shares 持有股數	% 持股比例	Number of Shares 持有股數	% 持股比例
Ren Yuanlin 任元林	2,200,000	0.06	1,000,000,000 ⁽¹⁾	26.06
Newyard Worldwide Holdings Ltd	1,000,000,000 ⁽¹⁾	26.06	-	-
Lido Point Worldwide Holdings Ltd	394,134,000 ⁽³⁾	10.27	-	-
Hong Kong Hengyuan Investment Limited	317,755,100 ⁽⁴⁾	8.28	-	-
Xiang Jianjun 項建軍	-	-	394,134,000 ⁽²⁾	10.27
Wang Dong 王東	-	-	394,134,000 ⁽³⁾	10.27
Chang Liang 常亮	-	-	317,755,100 ⁽⁴⁾	8.28

**Data as at 9 September 2011 數據截止於2011年9月9日

- (1) Ren Yuanlin is deemed to be interested in the Shares through his interest in Newyard Worldwide Holdings Ltd by virtue of Section 7 of the Companies Act, Chapter 50. After the restructuring exercise, Ren Yuanlin is now the sole shareholder of Newyard Worldwide Holdings Ltd.
依《公司法》第50章第7節，任元林先生被視為通過 Newyard Worldwide Holdings Ltd 之利益持有公司之股份。重組後，任元林先生為Newyard Worldwide Holdings Ltd 的唯一股東。
- (2) Xiang Jianjun is deemed to be interested in the Shares through his interest in Lido Point Worldwide Holdings Ltd by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，項建軍先生被視為通過 Lido Point Worldwide Holdings Ltd 之利益持有公司之股份。
- (3) Wang Dong is deemed to be interested in the Shares through his interest in Lido Point Worldwide Holdings Ltd by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，王東先生被視為通過 Lido Point Worldwide Holdings Ltd 之利益持有公司之股份。
- (4) Chang Liang is deemed to be interested in the Shares through his interest in Hong Kong Hengyuan Investment Limited by virtue of Section 7 of the Companies Act, Chapter 50.
依《公司法》第50章第7節，常亮先生被視為通過 Hong Kong Hengyuan Investment Limited 之利益持有公司之股份。

The purpose of the Restructuring Exercise is to streamline the shareholdings structure of the substantial shareholders. This announcement serves to enhance corporate transparency as part of the Group's investor-friendly measures.

股權重組的目的是為了簡化集團主要股東的持股股權。此公告旨在促進投資者溝通進而加強企業透明度。

By order of the Board
謹代表董事局

Ren Yuanlin (任元林)
Executive Chairman (執行主席)
9 September 2011 (2011 年 9 月 9 日)