

## YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z) (Incorporated in the Republic of Singapore on 21 December 2005)

## UPDATE ON SHIPBUILDING CONTRACTS ENTERED BY THE GROUP 集團訂單更新

The Board of Directors (the "Board") of Yangzijiang Shipbuilding (Holdings) Ltd (the "Group" or the "Company") is pleased to announce that the Group has secured shipbuilding contracts (the "Contracts") of seven (7) vessels with an aggregate contract value of US\$206.2 million since the beginning of the year 2012 until todate.

揚子江船業(控股)有限公司董事局(以下簡稱"集團"或"公司")欣然宣佈集團自 2012 年已 簽署並生效共計 7 艘船的建造合同,總合同金額計 2.062 億美元。

The new Contracts secured comprise four (4) units of 82,000 DWT bulk carriers, two (2) units of 95,000 DWT bulk carriers and one (1) unit of 47,500 DWT bulk carrier; whereby such vessels are scheduled for deliveries in the period from 2013 to 2015 and therefore will not have any significant impact on the earnings of the Group for the financial year ending 31 December 2012.

集團新簽訂且生效之訂單具體為 4 艘 82,000 DWT 散貨船、2 艘 95,000 DWT 散貨船和 1 艘 47,500 DWT 散貨船。新接獲的訂單將於 2013 年至 2015 年逐年交付,因此不會對集團截至 2012 年 12 月 31 日的收益産生顯著影響。

As for year 2011, the Group had in total secured twenty-one (21) effective shipbuilding contracts with an aggregate value of US\$ 1,212 million.

總結 2011 年,集團共接獲并生效訂單 21 艘,合同總金額計 12.12 億美金。

Save for their respective shareholdings in the Company, none of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Contracts.

不考慮持有的公司股權,任何一位董事、控股股東或主要股東與以上交易均無直接或間接的利益關系。

BY ORDER OF THE BOARD 谨代表董事局

Ren Yuanlin / 任元林 Executive Chairman 執行主席

20 February 2012 2012 年 2 月 20 日