



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

NOTICE OF BOOK CLOSURE AND DIVIDEND PAYMENT DATE

關於暫停過戶及股息支付日期的通知

NOTICE IS HEREBY GIVEN that, subject to the approval of the shareholders of the Company to the proposed final dividend at the Annual General Meeting to be held on 27 April 2012, the Share Transfer Books and Register of Members of the Company will be closed on 22 May 2012 for the purpose of determining entitlements of ordinary shareholders to the tax exempt (one-tier) final dividend of S\$0.055 per ordinary share (the "Final Dividend") in respect of the financial year ended 31 December 2011.

特此通知，揚子江船業(控股)有限公司的最終股息若可於即將在2012年4月27日舉行的股東週年大會上得到股東批准，公司的股票轉讓登記冊及股東名冊將於2012年5月22日截止接收登記，以便決定公司股東就截止2011年12月31日的財政年度所享有的每股0.055新幣的最終股息(一層)("最終股息")的權利。

Duly completed registrable transfers received by the Company's Share Registrar, Boardroom Corporate & Advisory Services Pte. Ltd. at 50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623, up to 5.00 p.m. on 21 May 2012 will be registered to determine the members' entitlements to the Final Dividend.

公司股票登記處Boardroom Corporate & Advisory Services Pte. Ltd. (地址：50 Raffles Place, #32-01 Singapore Land Tower, Singapore 048623)將對在2012年5月21日下午5點或之前收到的正式填寫的股票轉讓書進行登記，以確定享有最終股息的股東。

Members whose securities accounts with The Central Depository (Pte) Limited are credited with the Company's ordinary shares as at 5.00 p.m. on 21 May 2012 will be entitled to the Final Dividend.

在中央託管局擁有證券戶頭的股東，如果其證券戶頭在2012年5月21日下午5點時已有公司的股票存入則將就其享有最終股息。

Payment of the Final Dividend, if approved by the members at the Annual General Meeting, will be made on 31 May 2012.

若在年度股东大会上得到股东批准，則最終股息將於2012年5月31日進行支付。

By Order of the Board

謹代表董事局

Ren Yuanlin (任元林)

Executive Chairman (執行主席)

26 April 2012 (2012年4月26日)