



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

DISCLOSURE PURSUANT TO RULE 728 OF THE LISTING MANUAL OF THE SINGAPORE EXCHANGE SECURITIES TRADING LIMITED

依據新加坡證券交易所上市守則第 728 條披露

Pursuant to Rule 728 of the Listing Manual of the Singapore Exchange Securities Trading Limited ("SGX-ST"), the Board of Directors of Yangzijiang Shipbuilding (Holdings) Ltd. (the "Company") wishes to announce that the Company has accepted secured term loan facilities ("Secured Term Loan Facilities") made available by China Development Bank Corporation.

依據新加坡證券交易所上市守則第 728 條，揚子江船業（控股）有限公司董事局（以下簡稱“董事局”）宣佈公司已接受中國國家開發銀行提供的有擔保貸款融通。

Details of the above mentioned Secured Term Loan Facilities are as follows:

上述有擔保貸款融通細節如下

Facility 1

Amount 貸款金額 : USD100,000,000

Term 貸款期限 : 1 year / 1 年

Facility 2

Amount 貸款金額 : USD50,000,000

Term 貸款期限 : 3 years / 3 年

One of the conditions of the Secured Term Loan Facilities required Newyard Worldwide Holdings Ltd ("New Yard"), a limited liability company established under the laws of the British Virgin Islands which is owned by Mr. Ren Yuanlin, Executive Chairman of the Company, to pledge a total of 372,800,000 ordinary shares, representing 9.73% of the issued shares of the Company, as collateral for the Secured Term Loan Facilities.

Newyard Worldwide Holdings Ltd (以下簡稱“New Yard”) 提供 372,800,000 股公司股票 (占公司總發行股份的 9.73%) 為上述貸款提供質押，Newyard 註冊於英屬維爾京群島，為公司執行主席任元林先生所持有。

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin / 任元林

Executive Chairman 執行主席

3 July 2012

2012 年 7 月 3 日