



Yangzijiang Shipbuilding (Holdings) Ltd
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MEDIA RELEASE – FOR IMMEDIATE RELEASE

Yangzijiang awarded the “Most Transparent Company Award 2012” as winner in the Foreign Listings Category

- **The award was given by the Securities Investors Association (Singapore) at its 13th Investors’ Choice Award 2012**
- **Yangzijiang was the runner-up in the same award category in 2009 and the Winner in 2011**

SINGAPORE – 4 October 2012 – Yangzijiang Shipbuilding (Holdings) Ltd (“Yangzijiang” or “the Group” or “扬子江船业(控股)有限公司”), one of PRC’s leading and most enterprising shipbuilder listed on the SGX Main Board, is delighted to report that the Group was awarded the Winner for the “Most Transparent Company Award 2012” in the Foreign Listings category at the Securities Investors Association (Singapore) (“SIAS”) 13th Investors’ Choice Award 2012.

This award reaffirms the Group’s commitment to a high standard of corporate transparency and disclosure in announcing timely and relevant information to its shareholders and the investing community through announcements on the SGX and on the Taiwan Stock Exchange (“TWSE”).

The Group meets the investment community regularly through its quarterly results briefing, investor conferences, brokerage presentations and roadshows and one-on-one/group meetings. The management including the Group’s Executive Chairman, Mr Ren Yuanlin, travels to Singapore every quarter to personally update the investing community business progress, corporate updates, market outlook and the Group’s strategies. Mr Ren also takes the opportunity to actively engage the financial media and trade publications during his trip in Singapore. Apart from the mandatory announcement,

the Group also uploads its press release and presentation slides on SGX's and TWSE's websites to ensure that shareholders are equally privy to information disseminated by the Group.

Yangzijiang was awarded the runner-up in the same award category at SIAS Investors' Choice Awards 2009 and emerged as the Winner in 2011. This marks the third year the Group has received this accolade.

"We are proud of three consecutive years winning. I will like to take this opportunity to thank SIAS and all those who nominated Yangzijiang for this honour. This award reaffirms our dedication and commitment in upholding high standards of corporate transparency and disclosure. We will continue to update the investing community with our corporate progress on a timely basis."

Mr Ren Yuanlin (任元林), Executive Chairman, Yangzijiang

SIAS appointed Singapore Management University, Sim Kee Boon Institute to conduct the research finding using Singapore Corporate Governance Index, a balanced weighted index which covers 5 aspects in accordance with OECD principles as stage 1 selection process. Yangzijiang was one of the shortlisted companies and was nominated by financial journalists, analysts, fund managers, and retail investors represented by SIAS. The award is endorsed and supported by Singapore Stock Exchange ("SGX"), Accounting and Corporate Regulatory Authority (ACRA), KPMG, CPA Australia, Association of Superannuation Funds of Australia (ASFA), IIA, ICPAS and The Business Times.

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ABOUT YANGZIJIANG SHIPBUILDING (HOLDINGS) LIMITED (Bloomberg Ticker: YZJ SP)

Yangzijiang Shipbuilding (Holdings) Limited is one of the largest non-state-owned publicly listed shipbuilder by virtue of manufacturing capability in the PRC. The core business is shipbuilding of commercial vessels ranging from containerships, bulk cargo carriers and multi-purpose cargo vessels. The Group owns four shipbuilding bases along the Yangtze River, with details highlighted below.

Located in Jiangyin city in the Jiangsu province of PRC, the old shipyard called Jiangsu Yangzijiang Shipbuilding ("Jiangsu Yangzijiang"), spans approximately 800 metres of deep-water coastline and covers an area of approximately 20 hectares (excluding the coastal area).

The new shipyard called Jiangsu New Yangzi Shipbuilding ("New Yangzi"), is located in Jingjiang city and has 2,744 metres of deep-water coastline, a production area of 201 hectares and a dry dock that can accommodate two 100,000 DWT (deadweight tonnage) vessels and two half 100,000 DWT vessels at one time.

Yangzijiang through Jiangsu Yangzijiang acquired a 51% stake in a new yard now called Jiangsu Yangzi Changbo Shipbuilding Co., Ltd ("Changbo"). This yard has 926 metres of deep-water

coast line and production area of 29 hectares with production capacity of 400,000 DWT. This yard is located at the downstream of the Yangtze River, 5 km away from New Yangzi.

Yangzijiang holds 60% equity interest in Jiangsu Xinfu Shipbuilding Co., Ltd (“Xinfu”). The yard is located at Taixing City, Jiangsu province, and its principle activities are related to those of shipbuilding, ship repairing, and production and processing of large scale steel structure. Xinfu yard already has a shipbuilding license and enjoys a huge production area of about 166 hectares. This yard once developed would be ideal for building large vessels and the Group has plans of building very-large crude carrier (VLCC) or large containership and other larger vessel types in this yard.

For more information please visit the website at: www.yzjship.com

Issued for and on behalf of Yangzijiang Shipbuilding (Holdings) Limited

By Financial PR Pte Ltd

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