



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

UPDATE ON SHIPBUILDING CONTRACTS ENTERED BY THE GROUP

集團訂單更新

The Board of Directors (the “Board”) of Yangzijiang Shipbuilding (Holdings) Ltd (the “Group” or the “Company”) is pleased to announce that following the new orders announced on 26th April 2013, the Group has secured additional shipbuilding contracts (the “Contracts”) for fifteen (15) vessels with an aggregate contract value of US\$414 million.

揚子江船業（控股）有限公司董事局（以下簡稱“集團”或“公司”）欣然宣佈繼 2013 年 4 月 26 日公告新簽訂單至今，集團已額外簽署並生效共計 15 艘船的建造合同，總合同金額計 4.14 億美元。

The new Contracts secured comprise of six (6) units of 82,000 DWT bulk carriers, eight (8) units of 64,000 DWT bulk carriers and one (1) unit of 94,000 DWT transload vessel; whereby such vessels are scheduled for deliveries in the period from 2015 to 2016, and therefore will not have any significant impact on the earnings of the Group for the financial year ending 31 December 2013.

集團新簽訂且生效之訂單具體為 6 艘 82,000 DWT 散貨船，8 艘 64,000DWT 散貨船和 1 艘 94,000 DWT 自卸船。新接獲的訂單將於 2015 年至 2016 年逐年交付，因此不會對集團截至 2013 年 12 月 31 日的收益產生顯著影響。

In 1H2013, the Group had secured a total of twenty-seven (27) effective shipbuilding contracts with an aggregate value of US\$1.01 billion. As at the announcement date, the Group has a total of 51 options worth US\$2.64 billion entered with its respective buyers, of which 22 options are for containerships worth US\$1.56 billion and 29 options are for multi-purpose bulk carriers worth US\$1.08 billion. With the Baltic Dry Index recently achieving a 52-week high of 1179 points, the Group is confident that more options will be exercised in 2H2013. Pertaining to the cessations declared by the Group for its three 2500TEU shipbuilding contracts previously, the Group has sold all of them to the new customer in 2Q 2013.

2013 上半年，集團共接獲 27 艘造船訂單，合同總金額計 10.1 億美金。截止公告日，集團同時持有價值 26.4 億美元的 51 艘待生效訂單，其中包括 22 艘價值 15.6 億美元的貨櫃船合約，以及 29 艘價值 10.8 億美元的多用途散貨船合約。隨著波羅的海幹散貨指數達到過去 52 周最高點 1179，集團相信 2013 年下半年將會有更多的訂單生效。另外，此前集團宣佈終止合約的 3 艘 2500TEU 貨櫃輪也已在 2013 年 2 季度轉售給新船東。

Save for their respective shareholdings in the Company, none of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Contracts.

不考慮持有的公司股權，任何一位董事、控股股東或主要股東與本項交易均無直接或間接的利益關係。

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin / 任元林
Executive Chairman 執行主席

4 July 2013
2013 年 7 月 4 日