

YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z) (Incorporated in the Republic of Singapore on 21 December 2005)

DUAL CURRENCY TRADING OF COMPANY SHARES IN SGD/RMB ON SINGAPORE EXCHANGE ("SGX")

公司股票於新加坡證券交易所實行新幣/人民幣雙貨幣交易

FIRST TO LAUNCH DUAL CURRENCY TRADING IN RMB ON SGX, IN ADDITION TO EXISTING SGD COUNTER

新交所首個在原新幣交易基礎上推出人民幣雙貨幣股票交易的公司

The Board of Directors (the "Board") of Yangzijiang Shipbuilding (Holdings) Ltd. (the "Company" or "YZJ") wishes to announce that with effect from 9 a.m. on 5th August 2013, the Company shares will commence trading on the SGX-ST in a currency of Renminbi (RMB). The company is set to be the first to launch dual currency trading in RMB on SGX dual currency trading platform, bringing greater flexibility and convenience to investors wishing to invest in company shares in RMB. We will announce the counter name and stock code when available from SGX.

揚子江船業(控股)有限公司("公司"或"揚子江")董事會謹此宣布,2013年8月5日上午九點開始,股東將可於新加坡證券交易所以第二貨幣-人民幣買賣公司股票。公司将是新加坡證券交易所首個在原新幣交易基礎上推出人民幣雙貨幣股票交易的公司,將可為希望以人民幣交易的投資者帶來更大的靈活性和方便性。公司將在從新加坡證券交易所獲知櫃檯名稱和股票代碼后另行公告。

Shareholders can also continue to trade shares of the Company in currency of Singapore Dollars (SGD) on SGX.

股東將可繼續以主貨幣-新加坡幣於新加坡證券交易所買賣公司股票。

For more information on dual currency trading, please refer to:

若想獲知更多有關雙貨幣交易的信息,請參考以下鏈接:

http://www.sgx.com/wps/portal/sgxweb/home/trading/securities/dual_currency_trading

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin /任元林 Executive Chairman /執行主席 25 July 2013 / 2013 年 7 月 25 日

Disclaimer:

In the event the company opts to pay its RMB counter shareholder of RMB distribution/dividend, neither CDP nor the company will be liable for any loss howsoever arising from the conversion of the distribution payable to each shareholder from SGD to RMB.

免責聲明

若公司選擇直接以人民幣支付人民幣交易公司股票之分配或紅利,中央托收公司或揚子江將不會承擔股東因現金分配從新幣轉為人民幣可能承擔的任何損失。