



**YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.**

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

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**UPDATE ON SHIPBUILDING CONTRACTS ENTERED BY THE GROUP 集團訂單更新**

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The Board of Directors (the “Board”) of Yangzijiang Shipbuilding (Holdings) Ltd (the “Group” or the “Company”) is pleased to announce that following the corporate updates regarding new shipbuilding orders on 1<sup>st</sup> October 2013, the Group has succeeded to secure new shipbuilding orders for five (5) 82,000DWT bulk carriers and four (4) 208,000DWT bulk carriers. Six (6) options consisting of four (4) 82,000DWT bulk carriers and two (2) 64,000DWT bulk carriers were converted into effective orders. The total contract value of the above-mentioned fifteen (15) new effective orders (the “Contracts”) is approximately US\$533 million.

揚子江船業（控股）有限公司董事局（以下簡稱“集團”或“公司”）欣然宣佈繼 2013 年 10 月 1 日發佈訂單更新公告后，集團再簽訂 5 艘 82,000DWT 散貨船造船合約，以及 4 艘 208,000DWT 散貨船造船合約。與此同時，集團另有 6 艘船東選擇生效合約也已生效，其中包括 4 艘 82,000DWT 散貨船和 2 艘 64,000DWT 散貨船。上述 15 艘新生效訂單合同金額共計約 5.33 億美金。

The 15 new effective Contracts are scheduled for deliveries in years 2015 to 2016, and therefore will not have any significant impact on the earnings of the Group for the financial year ending 31 December 2013.

集團此次新生效的 15 艘船舶訂單將於 2015-2016 年交付，因此不會對集團截至 2013 年 12 月 31 日的收益產生顯著影響。

Year to date, a total of sixty-seven (67) shipbuilding contracts amounting to US\$2.63 billion have come to effect.

本年迄今，集團已有共計價值 26.3 億美金的 67 艘造船合約宣佈生效。

As of the announcement date, the Group has a total of 30 options outstanding worth total of US\$1.48 billion entered into with its respective buyers, of which 11 options are for containerships worth US\$0.85 billion and 19 options are for multi-purpose bulk carriers worth US\$0.63 billion.

截止公告日，集團同時持有價值 14.8 億美元的 30 艘待生效訂單，其中包括 11 艘價值 8.5 億美金的貨櫃船合約，以及 19 艘價值 6.3 億美金的多用途散貨船合約。

Save for their respective shareholdings in the Company, none of the directors or controlling shareholders of the Company has any interest, direct or indirect, in the Contracts.

不考慮持有的公司股權，任何一位董事、控股股東或主要股東與本項交易均無直接或間接的利益關係。

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin / 任元林

Executive Chairman 執行主席

13 November 2013 / 2013 年 11 月 13 日