



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)
(Incorporated in the Republic of Singapore on 21 December 2005)

JIANGSU NEW YANGZI SHIPBUILDING CO., LTD ACCREDITED AS A HIGH/NEW TECHNOLOGY ENTERPRISE

江蘇新揚子造船有限公司獲認高新技術企業

The Board of Directors (the “Board”) of Yangzijiang Shipbuilding (Holdings) Ltd. (“YZJ” or the “Company”) is pleased to announce that its wholly-owned subsidiary, Jiangsu New Yangzi Shipbuilding Co., Ltd (“JNYS”) has been accredited as a “High/New Technology Enterprise” (“HNTE”) by Jiangsu Ministry of Science and Technology Department (the “Accreditation”). Upon the approval from the tax authority, JNYS will be enjoying a preferential corporate income tax rate of 15% for a period of 3 years starting from the fiscal year of 2013 by virtue of a preferential tax policy for accredited enterprises, as opposed to the prevailing corporate income tax rate of 25%.

揚子江船業（控股）有限公司（以下簡稱“揚子江”或“公司”）董事局欣然宣佈其全資子公司，江蘇新揚子造船有限公司（“新揚子”）已獲得江蘇省科學技術廳認證為高新技術企業（“高新認證”）。繼此次高新認證，經稅務機關批准後，新揚子從 2013 年起將可享受為期 3 年的企業所得稅優惠稅率 15%，而中國現行企業所得稅稅率為 25%。

This Accreditation was given based on JNYS’s innovation and technological research for building high quality and efficient vessels which focusing on environmental-friendly technology.

此次認證是對新揚子以環保為側重點建造高質量高效率船舶的創新和技術研發成果的肯定。

Looking forward, the Company will further enhance its Research & Development efforts to expedite the development of new vessel type(s). The Board believes that the Accreditation to JNYS will further boost the Company’s competitiveness.

展望未來，公司將加大研發力度，加快新船型的開發。董事局相信，高新技術企業認證將有助於進一步提升企業競爭力。

The income tax adjustment arising from the Accreditation for year 2013 will be reflected in the Group’s FY2014 financial statements.

由此次高新認證產生的 2013 年度稅務調整將會體現在集團截止 2014 年度財務報表中。

The above Accreditation will have positive impact on the earnings per share and net tangible assets per share of the Group for the current financial year ending 31 December 2014.

此次高新認證對揚子江集團當前截止至 2014 年 12 月 31 日財務年度的每股盈餘及每股淨資產將產生正面的影響。

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin (任元林)

Executive Chairman 執行主席

19 March 2014/2014 年 3 月 19 日