



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.

(Company Registration No. 200517636Z)

(Incorporated in the Republic of Singapore on 21 December 2005)

UPDATE ON SHIPBUILDING CONTRACTS ENTERED BY THE GROUP

集團訂單更新

The Board of Directors (the “**Board**”) of Yangzijiang Shipbuilding (Holdings) Ltd (the “**Group**” or the “**Company**”) is pleased to announce that the Group had entered into thirteen (13) shipbuilding orders in the fourth quarter of year 2014, out of which, nine (9) were effective orders with a total contract value worth for US\$388 million, including two (2) units of 10,000TEU exercised from the existing options and seven (7) new shipbuilding contracts consist of four (4) units of 36,500DWT bulk carriers, two (2) units of 2,700TEU containerships and one (1) unit of 64,000DWT bulk carrier (collectively the “**Contracts**”). The balance of four (4) orders were new options with an aggregate value of US\$122 million for two (2) units of 36,500DWT bulk carriers and two (2) units of 2,700TEU containerships. 揚子江船業(控股)有限公司董事局(以下簡稱“**集團**”或“**公司**”)欣然宣佈集團於2014年第四季度獲得13艘造船訂單,包括9艘價值3.88億美金的已生效訂單,其中2艘10,000TEU貨櫃輪來自于原待生效訂單,以及7艘新訂單,分別為4艘36,500DWT散貨輪,2艘2,700TEU貨櫃輪以及1艘64,000DWT散貨輪(統稱“**訂單**”)。剩餘四艘為新增待生效訂單,價值共計美金1.22億元,包括2艘36,500DWT散貨輪及2艘2,700TEU貨櫃輪。

The Contracts are scheduled for deliveries in year 2015 to 2017. Therefore, they do not have any significant impact on the earnings of the Group for the financial year ended 31 December 2014.

集團上述訂單將於2015-2017年交付,因此對集團截至2014年12月31日的收益並無產生顯著影響。

In summary, the Group had secured a total of forty-one (41) effective shipbuilding contracts with an aggregate value of US\$1.80 billion in year 2014 with six (6) outstanding options consisting of two (2) units of 10,000TEU containerships, two (2) units of 36,500DWT bulk carriers and two (2) units of 2,700TEU containerships carried forward to year 2015.

總體而言,2014年集團共計生效造船訂單41艘,總值18.0億美金;另有6艘待生效合約延續至2015年,分別為2艘10,000TEU貨櫃輪,2艘36,500DWT散貨輪和2艘2,700TEU貨櫃輪。

Save for their respective shareholdings in the Company, none of the Directors or controlling shareholders of the Company has any interest, direct or indirect, in the Contracts.

不考慮持有的公司股權,任何一位董事、控股股東或主要股東與本項交易均無直接或間接的利益關係。

BY ORDER OF THE BOARD

謹代表董事局

Ren Yuanlin / 任元林

Executive Chairman 執行主席

5 January 2015 / 2015年1月5日