# SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

# NOTIFICATION FORM FOR SUBSTANTIAL SHAREHOLDER(S)/UNITHOLDER(S) IN RESPECT OF INTERESTS IN SECURITIES

FORM

3
(Electronic Format)

#### **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing the notification form.
- 2. This form is for a Substantial Shareholder(s)/Unitholder(s) to give notice under section 135, 136, 137, 137J (as applicable to sections 135, 136 and 137) or 137U (as applicable to sections 135, 136 and 137) of the Securities and Futures Act (the "SFA").
- 3. This electronic Form 3 and a separate Form C, containing the particulars and contact details of the Substantial Shareholder(s)/Unitholder(s), must be completed by the Substantial Shareholder(s)/Unitholder(s) or a person duly authorised by the Substantial Shareholder(s)/Unitholder(s) to do so. The person so authorised should maintain records of information furnished to him by the Substantial Shareholder(s)/Unitholder(s).
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. Where a transaction results in similar notifiable obligations on the part of more than one Substantial Shareholder/Unitholder, all of these Substantial Shareholders/Unitholders may give notice using the same notification form.
- 6. A single form may be used by a Substantial Shareholder/Unitholder for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of becoming aware of the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 7. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking the paper clip icon on the bottom left-hand corner or in item 11 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 8. Except for item 5 of Part II and item 1 of Part IV, please select only one option from the relevant check boxes.
- 9. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 10. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;

- (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
- (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
- (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 11. For further instructions and guidance on how to complete this notification form, please refer to section 7 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at <a href="http://www.mas.gov.sg">http://www.mas.gov.sg</a> (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

#### Part I - General

	r di t i Gonerai
1.	Name of Listed Issuer:
	Yangzijiang Shipbuilding (Holdings) Ltd.
2.	Type of Listed Issuer:  ✓ Company/Corporation  ☐ Registered/Recognised Business Trust  ☐ Real Estate Investment Trust
3.	Is more than one Substantial Shareholder/Unitholder giving notice in this form?  No (Please proceed to complete Part II)  Yes (Please proceed to complete Parts III & IV)
4.	Date of notification to Listed Issuer:
	07-Jun-2017

## Part III - Substantial Shareholder(s)/Unitholder(s) Details

[To be used for multiple Substantial Shareholders/Unitholders to give notice]



<u>Sub</u>	bstantial Shareholder/Unitholder A  Name of Substantial Shareholder/U	fnitholder:		
١.	BlackRock, Inc.	Thirloider.		
2.	Is Substantial Shareholder/Unitholosecurities of the Listed Issuer are horizontal Yes  ☐ No		•	hose interest in the
3.	Notification in respect of:			
	✓ Becoming a Substantial Shareholde	er/Unitholder		
	☐ Change in the percentage level of ir	nterest while still rer	maining a Substantial	Shareholder/Unitholde
	☐ Ceasing to be a Substantial Shareh	older/Unitholder		
4.	Date of acquisition of or change in i	nterest:		
	06-Jun-2017			
5.	Date on which Substantial Shareho change in, interest (if different fi			
	06-Jun-2017			
6.	Explanation (if the date of becoming change in, interest):	g aware is differe	nt from the date of	acquisition of, or the
7.	Quantum of total voting shares/unit warrants/convertible debentures {counting total voting shares/unit	onversion price ki		
			D	T- /- /
	Immediately before the transaction	Direct Interest 0	Deemed Interest	Total
NIA	of voting abores/units hold and/or	U	187,711,201	187,711,201

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures:	0	187,711,201	187,711,201
As a percentage of total no. of voting shares/units:	0	4.89	4.89
Immediately after the transaction	Direct Interest	Deemed Interest	Total
Immediately after the transaction  No. of voting shares/units held and/or underlying the rights/options/warrants/ convertible debentures :	Direct Interest	Deemed Interest	Total 192,356,050

	BlackRock, Inc. holds a deemed interest because it has indirect control of the entity that holds the direct interest.		
9.	Relationship between the Substantial Shareholders/Unitholders giving notice in this form: [You may attach a chart in item 10 to show the relationship between the Substantial Shareholders/Unitholders]		
	The PNC Financial Services Group, Inc. as deemed shareholder through its over 20% ownership of BlackRoulinc. (which is in turn a deemed shareholder through various BlackRock, Inc. subsidiaries as set out below).		
	1.BlackRock Advisors, LLC 2.BlackRock Financial Management, Inc. 3.BlackRock Investment Management, LLC 4.BlackRock Investment Management (Australia) Limited		
	5.BlackRock (Luxembourg) S.A. 6.BlackRock (Netherlands) B.V. 7.BlackRock Fund Managers Ltd 8.BlackRock Life Limited		
	9.BlackRock Asset Management Canada Limited  10.BlackRock Asset Management Ireland Limited  11.BlackRock Asset Management North Asia Limited  12.BlackRock Asset Management Schweiz AG		
	13.BlackRock (Singapore) Limited 14.BlackRock Advisors (UK) Limited 15.BlackRock Fund Advisors 16.BlackRock International Limited		
	17.BlackRock Institutional Trust Company, N.A. 18.BlackRock Japan Co Ltd 19.BlackRock Investment Management (UK) Ltd		
10.	Attachments (if any): (1)  (The total file size for all attachment(s) should not exceed 1MB.)		
11.	If this is a <b>replacement</b> of an earlier notification, please provide:		
	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):		
	(b) Date of the Initial Announcement:		
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
12.	Remarks (if any):		

Circumstances giving rise to deemed interests (if the interest is such):

8.

Sub	stantial Shareholder/Unitholder B				
1.	Name of Substantial Shareholder/Unitholder:				
	The PNC Financial Services Group, Inc.				
2.	Is Substantial Shareholder/Unithousecurities of the Listed Issuer are  ✓ Yes  ☐ No		-	vhose interest in the	
3.	Notification in respect of:				
	✓ Becoming a Substantial Sharehold	der/Unitholder			
	Change in the percentage level of	interest while still re	maining a Substantia	I Shareholder/Unitholder	
	Ceasing to be a Substantial Share	holder/Unitholder			
4.	Date of acquisition of or change in	interest:			
	06-Jun-2017				
5.	Date on which Substantial Shareh change in, interest (if different				
	06-Jun-2017				
6.	Explanation (if the date of becomi change in, interest):	ng aware is differe	ent from the date of	acquisition of, or the	
7.	Quantum of total voting shares/un warrants/convertible debentures { Unitholder before and after the train	conversion price k	•		
	Immediately before the transaction	Direct Interest	Deemed Interest	Total	
und	of voting shares/units held and/or erlying the rights/options/warrants/ vertible debentures:	0	187,711,201	187,711,201	
As a	a percentage of total no. of voting shares/s:	0	4.89	4.89	
	Immediately after the transaction	Direct Interest	Deemed Interest	Total	
No.	of voting shares/units held and/or	0	192,356,050	192,356,050	

5.01

0

5.01

units:

convertible debentures :

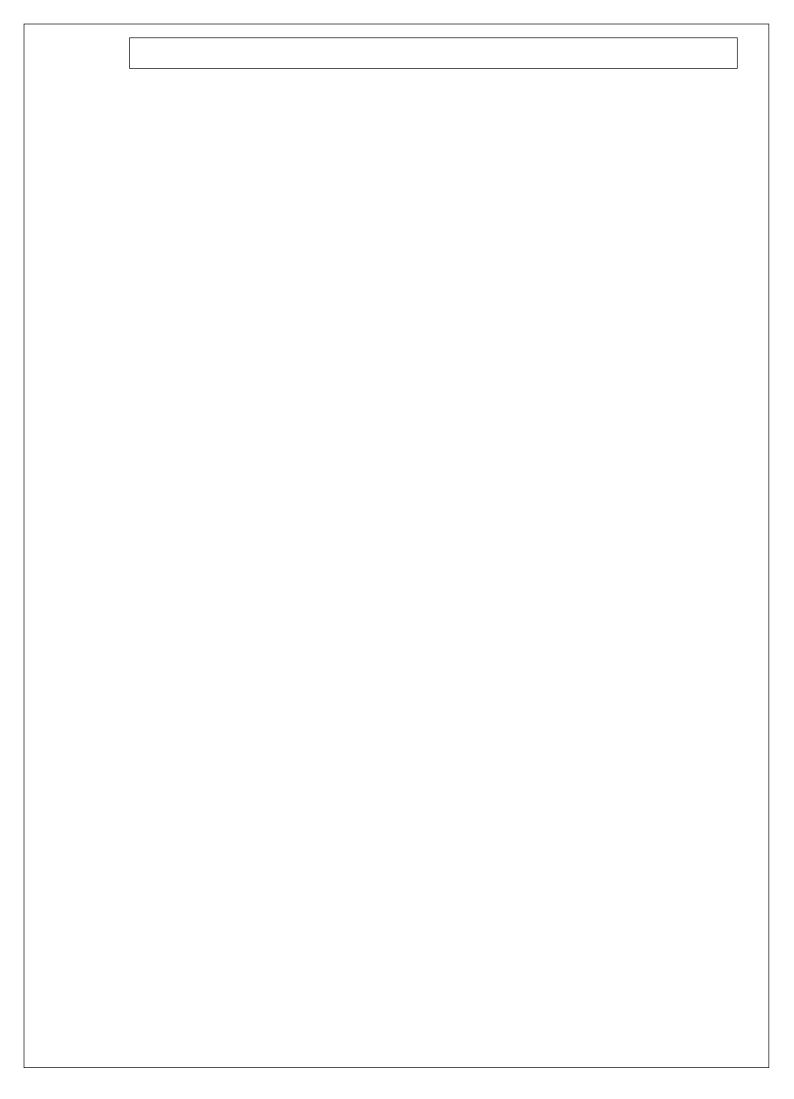
underlying the rights/options/warrants/

As a percentage of total no. of voting shares/

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	(a) SGXNet announcement reference of the <u>first</u> notification which was announced on SGXNet (the "Initial Announcement"):		
	(b) Date of the Initial Announcement:		
	(c) 15-digit transaction reference number of the relevant transaction in the Form 3 which was attached in the Initial Announcement:		
12.	Remarks (if any):		

Circumstances giving rise to deemed interests (if the interest is such):

8.



### Part IV - Transaction details

Amour broker	er of shares, units, rights, options, warrants and/or principal amount of convertible tures acquired or disposed of by Substantial Shareholders/Unitholders:  1849  Int of consideration paid or received by Substantial Shareholders/Unitholders (excluding rage and stamp duties):  Instance giving rise to the interest or change in interest:
Amount broken	nt of consideration paid or received by Substantial Shareholders/Unitholders (excluding rage and stamp duties):
N/A Circur	rage and stamp duties):
Circur	nstance giving rise to the interest or change in interest:
	nstance giving rise to the interest or change in interest:
Acquis	notarios giving nos to the interest of change in interest.
	sition of:
☐ Se	curities via market transaction
☐ Se	curities via off-market transaction (e.g. married deals)
☐ Se	curities via physical settlement of derivatives or other securities
☐ Se	curities pursuant to rights issue
☐ Se	curities via a placement
☐ Se	curities following conversion/exercise of rights, options, warrants or other convertibles
Dispos	sal of:
•	curities via market transaction
☐ Se	curities via off-market transaction (e.g. married deals)
Other	circumstances:
	ceptance of take-over offer for the Listed Issuer
	prporate action by the Listed Issuer which Substantial Shareholders/Unitholders did not participate (please specify):
✓ Oth	ners (please specify):

<b>.</b>		culars of Individual submitting this notification form to the Listed Issuer:		
	(a)	Name of Individual:		
		Maria Tricarico		
	(b)	Designation (if applicable):		
		Analyst		
	(c)	Name of entity (if applicable):		
		BlackRock, Inc.		
rans		n Reference Number (auto-generated):		
<u> </u>				