



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.
(Company Registration No. 200517636Z)
(Incorporated in the Republic of Singapore on 21 December 2005)

NOTIFICATION TO SHAREHOLDERS ON DIGITAL ANNUAL REPORT 2019

The Board of Directors (the “**Board**”) of Yangzijiang Shipbuilding (Holdings) Ltd. (the “**Company**” or “**YZJ**”) wishes to announce that YZJ will use electronic communications to send digital format of its Annual Report FY2019 (“**AR2019**”) and Appendix to shareholders of the Company.

Any shareholders who wish to request for a physical copy of the AR2019 and its Appendix (that will be disseminated through electronic communication) can complete the request form in the package which will be mailed out together with the physical copies of the Notice of Fourteenth Annual General Meeting and Proxy Form. Shareholder can submit the request form by sending us through post to the address as provided in the letter. The physical AR2019 and its Appendix will be sent to shareholders within 14 working days upon receiving their request.

The Company will continue to send notices, forms or acceptance letters of corporate action, if any, by way of physical copies.

With the implementation of the use of electronic communications, shareholders are to note that YZJ will be making announcement of the upcoming Fourteenth Annual General Meeting and making available the AR2019 and its Appendix on the following websites from 7 April 2020 onwards:

- (a) www.sgx.com/wps/portal/sgxweb/home/company_disclosure/company_announcements
- (b) www.yzjship.com

BY ORDER OF THE BOARD

Ren Letian
Chief Executive Officer
Date: 6 April 2020