



YANGZIJIANG SHIPBUILDING (HOLDINGS) LTD.
(Company Registration No. 200517636Z)
(Incorporated in the Republic of Singapore on 21 December 2005)

CLARIFICATION ANNOUNCEMENT

The Board of Directors (the “**Board**”) of Yangzijiang Shipbuilding (Holdings) Ltd (the “**Group**” or the “**Company**”) would like to clarify that the Group’s debt investment has no direct exposure to China Evergrande Group.

As of announcement date, the Real Estate sector make up 26% of the Group’s debt portfolio and Outstanding Balance Debt Investments at Amortised Cost before impairment provision stood at RMB 12.5 billion, as compared to RMB 18.5 billion as at 30 June 2021.

BY ORDER OF THE BOARD

Ren Letian
Executive Chairman and Chief Executive Officer
24 September 2021