## SECURITIES AND FUTURES ACT (CAP. 289) SECURITIES AND FUTURES (DISCLOSURE OF INTERESTS) REGULATIONS 2012

## NOTIFICATION FORM FOR DIRECTOR/CHIEF EXECUTIVE OFFICER IN RESPECT OF INTERESTS IN SECURITIES

FORM

1
(Electronic Format)

## **Explanatory Notes**

- 1. Please read the explanatory notes carefully before completing this notification form.
- 2. This form is for a Director/Chief Executive Officer ("CEO") to give notice of his interests in the securities of the Listed Issuer under section 133, 137N or 137Y of the Securities and Futures Act (Cap. 289) (the "SFA"). Please note that the requirement to disclose interests in participatory interests applies **only** to a director and where the Listed Issuer is a Singapore-incorporated company.
- 3. This electronic Form 1 and a separate Form C, containing the particulars and contact details of the Director/CEO, must be completed by the Director/CEO or a person duly authorised by him to do so. The person so authorised should maintain records of information furnished to him by the Director/CEO.
- 4. This form and Form C, are to be completed electronically and sent to the Listed Issuer via an electronic medium such as an e-mail attachment. The Listed Issuer will attach both forms to the prescribed SGXNet announcement template for dissemination as required under section 137G(1), 137R(1) or 137ZC(1) of the SFA, as the case may be. While Form C will be attached to the announcement template, it will not be disseminated to the public and is made available only to the Monetary Authority of Singapore (the "Authority").
- 5. A single form may be used by a Director/CEO for more than one transaction resulting in notifiable obligations which occur within the same notifiable period (i.e. within two business days of/of becoming aware of, the earliest transaction). There must be no netting-off of two or more notifiable transactions even if they occur within the same day.
- 6. All applicable parts of the notification form must be completed. If there is insufficient space for your answers, please include attachment(s) by clicking on the paper clip icon on the bottom left-hand corner or in item 3 of Part II or item 10 of Part III. The total file size for all attachment(s) should not exceed 1MB.
- 7. Except for item 4 of Part III, please select only one option from the relevant check boxes.
- 8. Please note that submission of any false or misleading information is an offence under Part VII of the SFA.
- 9. In this form, the term "Listed Issuer" refers to -
  - (a) a company incorporated in Singapore any or all of the shares in which are listed for quotation on the official list of a securities exchange;
  - (b) a corporation (not being a company incorporated in Singapore, or a collective investment scheme constituted as a corporation) any or all of the shares in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing;
  - (c) a registered business trust (as defined in the Business Trusts Act (Cap. 31A)) any or all of the units in which are listed for quotation on the official list of a securities exchange;
  - (d) a recognised business trust any or all of the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing; or
  - (e) a collective investment scheme that is a trust, that invests primarily in real estate and real estaterelated assets specified by the Authority in the Code on Collective Investment Schemes, and any or all the units in which are listed for quotation on the official list of a securities exchange, such listing being a primary listing ("Real Estate Investment Trust").
- 10. For further instructions and guidance on how to complete this notification form, please refer to section 6 of the User Guide on Electronic Notification Forms which can be accessed at the Authority's Internet website at http://www.mas.gov.sg (under "Regulations and Financial Stability", "Regulations, Guidance and Licensing", "Securities, Futures and Fund Management", "Forms", "Disclosure of Interests").

Part I - General 1. Name of Listed Issuer: Yangzijiang Shipbuilding (Holdings) Ltd. 2. Type of Listed Issuer: ✓ Company/Corporation Registered/Recognised Business Trust Real Estate Investment Trust 3. Name of Director/CEO: Ren Letian 4. Is the Director/CEO also a substantial shareholder/unitholder of the Listed Issuer? √ Yes ☐ No 5. Is the Director/CEO notifying in respect of his interests in securities of, or made available by, the Listed Issuer at the time of his appointment? ☐ Yes (Please proceed to complete Part II) (Please proceed to complete Part III) **√** No 6. Date of notification to Listed Issuer: 26-May-2025

## Part III - For an incumbent Director/CEO giving notice of an acquisition of, or a change in his interest in, securities of or made available by the Listed Issuer

22-	May-2025
	ate on which Director/CEO became aware of the acquisition of, or change in, interest
	different from item 1 above, please specify the date):
22-	May-2025
Ex	planation (if the date of becoming aware is different from the date of acquisition of, or change
	interest):
N.A	l.
Ту	pe of securities which are the subject of the transaction (more than one option may be
ch	osen):
✓	Ordinary voting shares/units of Listed Issuer
	Other types of shares/units (excluding ordinary voting shares/units) of Listed Issuer
	Rights/Options/Warrants over shares/units of Listed Issuer
	Debentures of Listed Issuer
	Rights/Options over debentures of Listed Issuer
	Contracts over shares of the Listed Issuer which Director/CEO is a party to, or under which he is entitled to a benefit, being contracts under which any person has a right to call for or to make
	delivery of shares in the Listed Issuer
	Participatory interests made available by Listed Issuer
Ш	Others (please specify):
	Imber of shares, units, rights, options, warrants, participatory interests and/or principa nount/value of debentures or contracts acquired or disposed of by Director/CEO:
852	2,845,825
Ar	nount of consideration paid or received by Director/CEO (excluding brokerage and stamp
	ties):
0	

Ci	rcumstance giving rise to the interest or change in interest:						
Ac	equisition of:						
	Securities via market transaction						
	Securities via off-market transaction (e.g. married deals)						
	Securities via physical settlement of derivatives or other securities						
	Securities pursuant to rights issue  Securities via a placement						
	Securities following conversion/exercise of rights, options, warrants or other convertibles						
Di	sposal of:						
	Securities via market transaction						
	Securities via off-market transaction (e.g. married deals)						
Ot	her circumstances :						
	Acceptance of employee share options/share awards						
	Vesting of share awards						
	Exercise of employee share options						
Acceptance of take-over offer for Listed Iss	Acceptance of take-over offer for Listed Issuer						
	Corporate action by Listed Issuer (please specify):						
<b>✓</b>	Others (please specify):						
Ple	ase see remarks below.						
$\subseteq$	uantum of interests in securities held by Director/CEO before and after the transaction.						

8. Quantum of interests in securities held by Director/CEO before and after the transaction.

Please complete relevant table(s) below (for example, Table 1 should be completed if the change relates to ordinary voting shares of the Listed Issuer; Table 4 should be completed if the change relates to debentures):

Table 1. Change in respect of ordinary voting shares/units of Listed Issuer

Immediately before the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	165,797,370	165,797,370
As a percentage of total no. of ordinary voting shares/units:	0	4.2	4.2
Immediately after the transaction	Direct Interest	Deemed Interest	Total
No. of ordinary voting shares/units held:	0	1,018,643,195	1,018,643,195

	As a percentage of total no. of ordinary voting shares/units:	0	25.9	25.9				
	Circumstances giving rise to deemed interests (if the interest is such): [You may attach a chart(s) in item 10 to illustrate how the Director/CEO's deemed interest, as set out in item 8 tables 1 to 8, arises]							
	Please see remarks below.							
0.	Attachments (if any): (i)  (The total file size for all attachment(s)	should not exce	eed 1MB.)					
1.	If this is a <b>replacement</b> of an earlier notification, please provide:							
	(a) SGXNet announcement referer (the "Initial Announcement"):	nce of the <u>firs</u>	st notification which	was announced on SGXNet				
	(b) Date of the Initial Announceme	nt:						
	(c) 15-digit transaction reference attached in the Initial Announce		e relevant transacti	ion in the Form 1 which was				
2.	Remarks ( <i>if any</i> ):							
	The percentage of total number of ordinary voting shares immediately after the transaction is calculated based on the total number of the issued share capital of 3,935,589,220 ordinary shares (excluding 38,487,780 treasury shares) in the capital of Yangzijiang Shipbuilding (Holdings) Ltd. as at 26 May 2025.							
	Ren Letian is deemed to be interested in a t (Holdings) Ltd. held by Hengyuan Asset Inv virtue of Section 7 of the Companies Act 19	estment Limited						
	Pursuant to a Deed of Addition of Beneficial YZJ Settlement (the "Trust") with effect from Ren Yuanlin. Julius Baer Trust Company (Sinterms of the Settlement dated 8 January 20 and the Deed of Amendment and Restatem between the Settlor and Julius Baer (as Trus Baer, as trustee of the Trust, wholly owns Yaholds 852,845,825 ordinary shares as assets 852,845,825 ordinary shares held by Yangzi 2001 of Singapore and has become a substa	n 22 May 2025, in gapore) Limited 16 made between the supplement supplement and all other of the Trust. Ac International, but the supplement of the Trust.	n addition to the previ d ("Julius Baer") is the to en Ren Yuanlin (the "Se tal to the Trust (the "Tr er supplemental docur nal Holdings Limited (" cordingly, Ren Letian is by virtue of Section 4 of	ous sole beneficiary of the Trust, rustee of the Trust pursuant to the ettlor") and Julius Baer (as Trustee) rust Deed") dated 21 May 2021 ments to the Trust Deed. Julius Yangzi International"), which is deemed to be interested in the Securities and Futures Act				
Trai	nsaction Reference Number (auto-ge	nerated):						
	6 1 3 9 2 8 4 5 0 4 1 9 2 1	_ ·						
0   6								

(a)	Name of Individual:
(b)	Designation (if applicable):
(D)	Designation (ii applicable).
(c)	Name of entity (if applicable):